ENGAGE THE FUTURE A LOOK AT THE GROWING DIVERSITY IN NORTHWEST ARKANSAS MARCH 2020



- Table of Contents -

Introduction	3
Population Growth	4
Competitive Advantage	6
Peer Regions	7
Bentonville	8
Fayetteville	10
Rogers	12
Siloam Springs	14
Springdale	16
Other Districts	18
Resources and Acknowledgments	20

NORTHWEST ARKANSAS A DIVERSE AND INCLUSIVE REGION

Northwest Arkansas looks nothing like it did 30 years ago. Significant economic growth, a low cost of living, thoughtful investments in infrastructure and improvements to the quality of life are contributing to an influx of dynamic, diverse talent across the region.

The Northwest Arkansas Council is working to promote an inclusive environment to harness the economic and social impact of that diversity.

People of diverse backgrounds enrich communities with innovative ideas and creative solutions to challenges, and their unique experiences strengthen the talent pool of workforce available to our companies.

EngageNWA is a Council initiative that works to bring diverse audiences and perspectives together to strengthen the economy and position Northwest Arkansas as a community of engaged global talent.

More diverse and inclusive communities perform better economically. Diverse populations bring considerable economic power – contributing billions of dollars annually to the region's economy. The impact will continue to grow, and we are committed to making Northwest Arkansas an inclusive community that supports all who choose to live here.

N W

Nelson Peacock

President and CEO Northwest Arkansas Council



Margot Lemaster

Executive Director EngageNWA

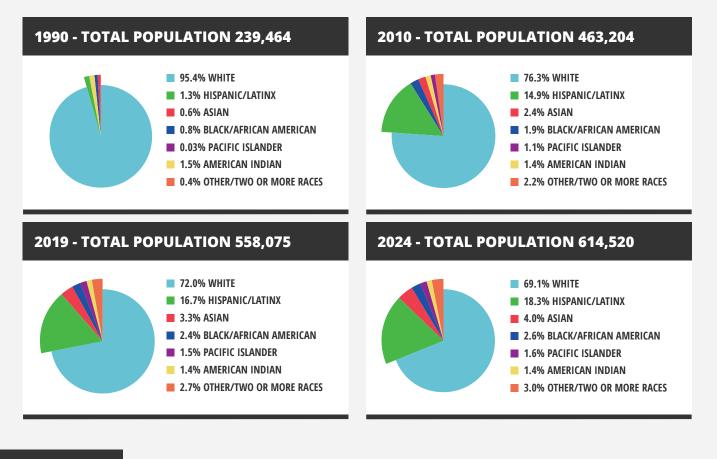


POPULATION GROWTH

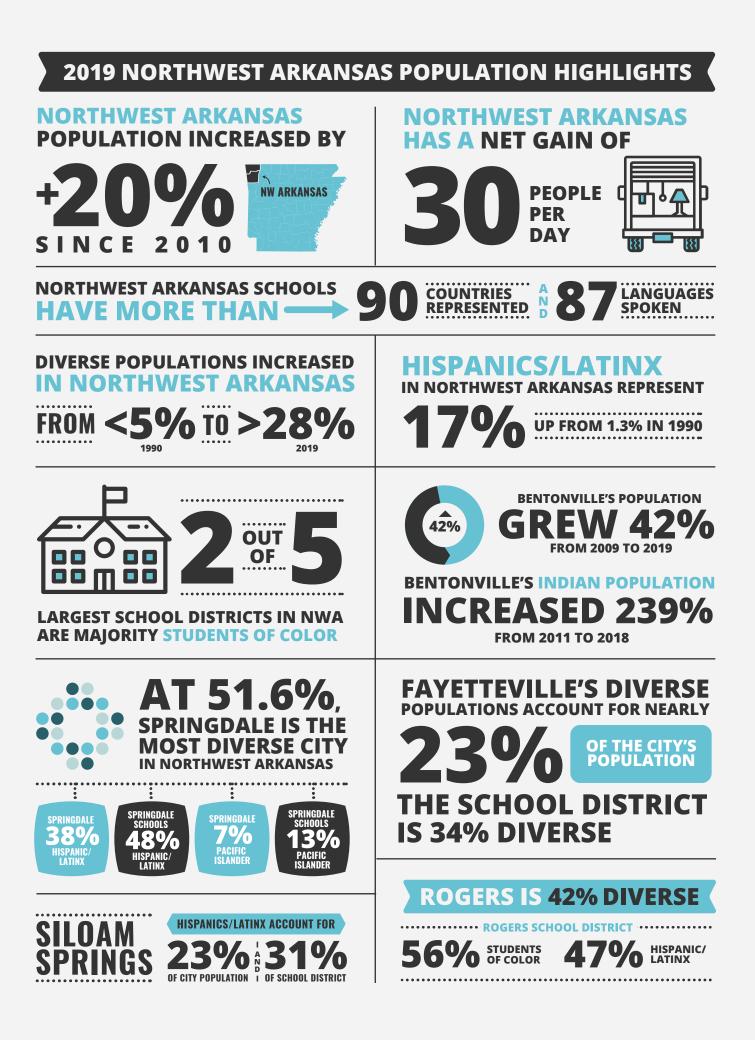
Northwest Arkansas has experienced rapid population growth in the past decade – increasing by more than 20% since 2010. Census estimates show the region's population experiences a net gain of 30 people per day. The population is expected to grow an additional 10% by 2024.

Between 1990 and 2010, the region's racially and ethnically diverse populations increased from less than 5% in 1990 to nearly 24% in 2010. Since then, the diversity has continued to increase. In 2019, the region was nearly 28% diverse and is expected to grow to almost 31% by 2024. The region's Hispanic/Latinx population saw the largest gains, accounting for close to 17% of the population in 2019 and forecasted to grow to over 18% by 2024.

The school districts in Northwest Arkansas are also experiencing a rapid growth in enrollment. In many cases, the diversity in these school districts is growing at a faster pace than the diversity of the overall population of the region. These numbers demonstrate that school districts in Northwest Arkansas, like those across the nation, are on the frontline of demographic change. Rogers and Springdale, for example, are both now majority students of color.



DIVERSITY | 4



COMPETITIVE ADVANTAGE

The United States is experiencing dramatic demographic shifts which is reflected in an increasingly racially diverse workforce. At the same time, the country's consumer base is more diverse and multicultural than ever before. African American, Asian American and Hispanic/Latinx consumers account for more than 38% of the total population, according to recent data compiled by Nielsen. The U.S. Census Bureau projects people of color will account for the majority of the population by 2044.

Engaging this diversity across all levels, sectors, and communities is how the region will secure its place as one of the nation's best places to live and work.

A recent report by consulting firm FSG highlights that employers of frontline talent are leveraging opportunities to advance racial equity as a source of competitive advantage. With expansive buying power and unique consumption habits, customers of color are a growing consumer base, with purchasing power that exceeds \$3 trillion annually, according to Nielson.

In addition, research shows the value of inclusion and diversity. Businesses led by culturally diverse teams are more likely to develop new products. In a 2018 report by McKinsey & Company, it was demonstrated that gender diverse teams are 21% more likely to outperform their peers. The same is true for ethnically and culturally diverse teams that are 31% more likely to outperform their peers.

While Northwest Arkansas is making great strides in prioritizing these opportunities through efforts such as diversifying recruitment pipelines and engaging employees top to bottom in education and training opportunities, more work needs to be done in recognizing and addressing attitudes, behaviors and policies that impede progress.

"Advancing racial equity is not as simple as launching a single training or changing a single practice, nor it is a single person's role — it requires intentionally shifting cultures, behaviors, practices, and policies in ways that contribute to greater equity. It is a new way of doing business."

> - Advancing Frontline Employees of Color Innovating for Competitive Advantage in America's Frontline Workforce

PEER REGIONS

The Northwest Arkansas Council identified a select group of high-performing peer regions that were used as benchmarks to create the Greater Northwest Arkansas Development Strategy. Given the importance of diversity and inclusion to local economies, diversity growth is included from the following regions: Austin-Round Rock, Texas; Des Moines-West Des Moines, Iowa; Durham-Chapel Hill, N.C.; Madison, Wis.; Provo-Orem, Utah; and Raleigh, N.C.

AUSTIN-ROUND ROCK, TX 2019 TOTAL POPULATION 2,231,469

RACE/ETHNICITY	2010	2019	2024 PROJECTION
White	54.7%	49.3%	46.4%
Hispanic/Latinx	31.4%	34.3%	36.1%
Asian	4.7%	6.4%	7.1%
Black/African American	7.0%	7.3%	7.5%
Pacific Islander	0.1%	0.1%	0.1%
American Indian	0.3%	0.3%	0.3%
Other/Two or More Races	1.9%	2.4%	2.6%

DES MOINES, IA 2019 TOTAL POPULATION 680,233

RACE/ETHNICITY	2010	2019	2024 PROJECTION
White	83.6%	79.3%	76.7%
Hispanic/Latinx	6.7%	7.9%	8.8%
Asian	3.0%	4.5%	5.5%
Black/African American	4.7%	5.7%	6.3%
Pacific Islander	0.1%	0.1%	0.1%
American Indian	0.2%	0.2%	0.2%
Other/Two or More Races	1.8%	2.3%	2.6%

DURHAM-CHAPEL HILL, NC 2019 TOTAL POPULATION 584,696

RACE/ETHNICITY	2010	2019	2024 PROJECTION
White	55.3%	54.2%	53.1%
Hispanic/Latinx	11.3%	11.7%	12.5%
Asian	4.4%	5.3%	6.0%
Black/African American	26.7%	26.1%	25.5%
Pacific Islander	0.04%	0.04%	0.04%
American Indian	0.3%	0.3%	0.3%
Other/Two or More Races	2.0%	2.4%	2.6%

MADISON, WI 2019 TOTAL POPULATION 673,045

RACE/ETHNICITY	2010	2019	2024 PROJECTION
White	84.4%	81.2%	79.0%
Hispanic/Latinx	5.2%	6.1%	6.8%
Asian	3.9%	5.4%	6.4%
Black/African American	4.2%	4.5%	4.7%
Pacific Islander	0.03%	0.03%	0.03%
American Indian	0.3%	0.3%	0.3%
Other/Two or More Races	1.9%	2.4%	2.7%

PROVO-OREM, UT 2019 TOTAL POPULATION 659,955

RACE/ETHNICITY	2010	2019	2024 PROJECTION
White	84.4%	82.1%	80.2%
Hispanic/Latinx	10.7%	11.8%	13.1%
Asian	1.3%	1.7%	1.9%
Black/African American	0.5%	0.6%	0.7%
Pacific Islander	0.7%	0.8%	0.9%
American Indian	0.5%	0.5%	0.5%
Other/Two or More Races	2.0%	2.6%	2.7%

RALEIGH, NC 2019 TOTAL POPULATION 1,388,381

RACE/ETHNICITY	2010	2019	2024 PROJECTION
White	63.4%	60.6%	58.0%
Hispanic/Latinx	10.1%	10.9%	11.9%
Asian	4.4%	6.3%	7.7%
Black/African American	19.8%	19.4%	19.4%
Pacific Islander	0.03%	0.1%	0.1%
American Indian	0.3%	0.3%	0.3%
Other/Two or More Races	1.9%	2.4%	2.7%

2019 TOTAL POPULATION 50,061

RACE/ETHNICITY IN 2010, 2019, 2024

RACE/ETHNICITY	2010	2019	2024 PROJECTION
White	77.1%	70.4%	66.5%
Hispanic/Latinx	8.7%	9.9%	10.7%
Asian	8.3%	11.6%	14.0%
Black/African American	2.4%	3.8%	4.2%
Pacific Islander	0.2%	0.4%	0.5%
American Indian	1.2%	1.1%	1.1%
Other/Two or More Races	2.2%	2.8%	3.0%

While Bentonville is the fourth largest Northwest Arkansas city, its growth rate is the most impressive. From 2010 to 2019, Bentonville's population grew by nearly 42%. By 2024, the city is expected to have grown an additional 15%. Bentonville is becoming increasingly diverse. In 2019, the city was nearly 28% diverse — an increase of over 4% since 2010. Bentonville is expected to grow to more than 30% diverse in 2024. Most notably, the Asian population has achieved significant growth since 2010 where it accounted for 8% of the population. In 2019, Asians accounted for nearly 12% of the population and are expected to account for 14% by 2024. Bentonville's Asian Indian population grew by 239% from 2011-2018.

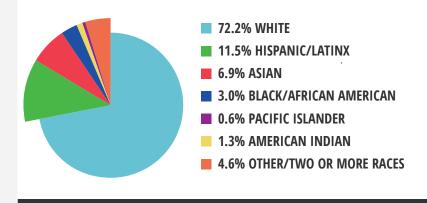


BENTONVILLE SCHOOL DISTRICT DATA

The Bentonville School District is the region's second largest school district in terms of enrollment. Diverse students account for nearly 28% of enrollment which matches the demographics of the city as a whole. Hispanic/Latinx students account for over 11% of total enrollment. Asian students account for nearly 7% of total enrollment — the largest Asian population in any one school district in the region. Students in Bentonville speak 64 languages, including Spanish, Telegu, Tamil and Hindi.

TOTAL ENROLLMENT 17,848

RACE/ETHNICITY FOR 2019-2020 SCHOOL YEAR



HIGHLIGHTS

English Learners 4.6%

Languages Spoken
64

Top Languages Hindi, Spanish, Tamil, Telugu

Top Origins of Birth China, El Salvador, India, Mexico, Vietnam



FAYETTEVILLE CITY POPULATION

2019 TOTAL POPULATION 87,843

RACE/ETHNICITY IN 2010, 2019, 2024

RACE/ETHNICITY	2010	2019	2024 PROJECTION
White	80.7%	77.0%	73.8%
Hispanic/Latinx	6.4%	8.0%	9.6%
Asian	3.1%	3.8%	4.3%
Black/African American	5.9%	6.5%	7.1%
Pacific Islander	0.2%	0.3%	0.3%
American Indian	1.0%	1.1%	1.1%
Other/Two or More Races	2.7%	3.4%	3.8%

Fayetteville remains the largest Northwest Arkansas city. The population increased more than 19% from 2010 to 2019 and is expected to increase another 8% by 2024. Each of the city's diverse populations has achieved steady growth since 2010 and is expected to continue that trajectory into 2024. Fayetteville's diverse populations account for nearly 23% of the city's population. In 2024, they will account for over 26%.

Fayetteville has a 6.5% African American population, giving the city the largest African American population in Northwest Arkansas.

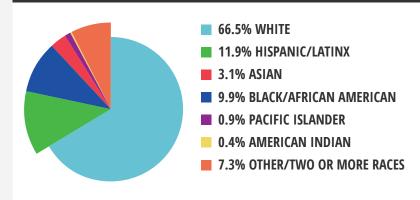


FAYETTEVILLE SCHOOL DISTRICT DATA

The Fayetteville School District is the region's fourth largest school district in terms of enrollment. The school district's diverse student enrollment percentage outpaces the city's diverse population percentage with more than 34% of students identified as diverse compared to the city's 23%. It's notable that students speak 56 languages in Fayetteville schools, including Spanish, Arabic, Marshallese, Chinese and Swahili. The children of University of Arkansas faculty and students contribute significantly to the diversity of the school district's population.

TOTAL ENROLLMENT 10,487

RACE/ETHNICITY FOR 2019-2020 SCHOOL YEAR



HIGHLIGHTS

English Learners 7.7%

Languages Spoken 56

Top Languages Arabic, Chinese, Marshallese, Spanish, Swahili

Top Origins of Birth

Mexico, Saudi Arabia, Iraq, Russia^{*}

Number of Countries 54*

*based on data from 2017



2019 TOTAL POPULATION 69,971

RACE/ETHNICITY IN 2010, 2019, 2024

RACE/ETHNICITY	2010	2019	2024 PROJECTION
White	62.1%	58.0%	55.0%
Hispanic/Latinx	31.4%	33.2%	35.1%
Asian	2.5%	3.5%	4.3%
Black/African American	1.3%	1.8%	2.0%
Pacific Islander	0.2%	0.6%	0.7%
American Indian	0.8%	0.8%	0.8%
Other/Two or More Races	1.6%	2.1%	2.2%

Rogers is the third largest city in Northwest Arkansas. Since 2010, Rogers has grown by nearly 25% and is expected to grow an additional 13% by 2024.

In terms of diversity, Rogers grew from nearly 38% diverse in 2010 to 42% diverse in 2019. By 2024, the city is expected to be 45% diverse. Hispanics/Latinx residents account for over 33% of the Rogers' population and the figure should surpass 35% by 2024.

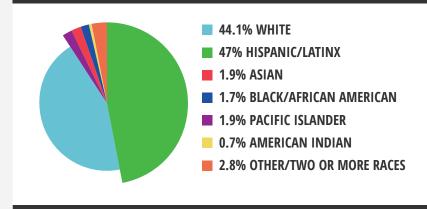


ROGERS SCHOOL DISTRICT DATA

The Rogers School District is the third largest school district in terms of enrollment. It's also a majority diverse district with students from diverse populations accounting for nearly 56% of enrollment. Of those diverse populations, 47% are of Hispanic/Latinx origin and nearly 29% are English learners. Rogers students speak 47 languages, including Spanish, Marshallese, Vietnamese and Hmong.

TOTAL ENROLLMENT 15,721

RACE/ETHNICITY FOR 2019-2020 SCHOOL YEAR



HIGHLIGHTS

English Learners 28.8%

Languages Spoken 47

Top Languages Hmong, Marshallese, Spanish, Vietnamese

Top Origins of Birth

El Salvador, Guatemala, Marshall Islands, Mexico



SILOAM SPRINGS CITY POPULATION

2019 TOTAL POPULATION 17,750

RACE/ETHNICITY IN 2010, 2019, 2024

RACE/ETHNICITY	2010	2019	2024 PROJECTION
White	68.7%	64.8%	61.7%
Hispanic/Latinx	20.7%	23.2%	25.4%
Asian	1.5%	1.9%	2.3%
Black/African American	0.8%	1.0%	1.1%
Pacific Islander	0.04%	0.1%	0.1%
American Indian	4.3%	4.0%	3.9%
Other/Two or More Races	4.0%	5.1%	5.5%

Siloam Springs has achieved significant population growth since 2010, increasing by nearly 18%. The population is expected to grow by an additional 10% by 2024. It's notable that Siloam Springs has become increasingly diverse, accounting for 35% of the population in 2019 — a 3% increase from 2010. By 2024, the city is expected to be 38% diverse.

Although Siloam Springs is the smallest of the largest five cities in the region, it has the third largest Hispanic/Latinx population. Hispanic/Latinx residents make up 23% of the city's population.

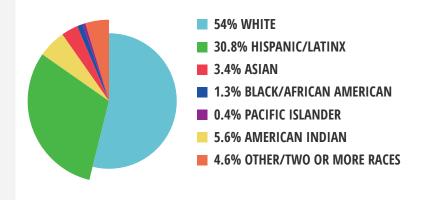


SILOAM SPRINGS SCHOOL DISTRICT DATA

The Siloam Springs School District's diverse population far outpaces the city's diverse population at 46%. Hispanics/Latinx account for nearly 31% of enrollment and nearly 6% of the enrollment consists of American Indians. More than 18% of Siloam Springs students are classified as English learners.

TOTAL ENROLLMENT 4,371

RACE/ETHNICITY FOR 2019-2020 SCHOOL YEAR



HIGHLIGHTS

English Learners 18.1%

Languages Spoken

Top Languages Gujarati, Hmong, Marshallese, Spanish, Vietnamese

Top Origins of Birth

Guatemala, Honduras, Mexico, Philippines, Puerto Rico



2019 TOTAL POPULATION 81,385

RACE/ETHNICITY IN 2010, 2019, 2024

RACE/ETHNICITY	2010	2019	2024 PROJECTION
White	53.2%	48.4%	44.3%
Hispanic/Latinx	35.0%	37.9%	41.1%
Asian	1.9%	2.3%	2.5%
Black/African American	1.6%	1.8%	1.8%
Pacific Islander	5.6%	6.8%	7.4%
American Indian	0.8%	0.8%	0.8%
Other/Two or More Races	1.9%	2.1%	2.1%

Springdale has the second largest population in Northwest Arkansas. The population increased by more than 15% from 2010 to 2019 and is expected to increase an additional 7% by 2024. Each of the city's diverse populations have grown steadily since 2010 and are all expected to continue similar growth into 2024.

Springdale's Hispanic/Latinx population grew by nearly 3% from 2010 to 2019 and is expected to grow by an additional 3% by 2024. Springdale also has the largest population of Pacific Islanders in Northwest Arkansas, which includes a large population of people from the Marshall Islands. Pacific Islanders accounted for nearly 7% of the population in 2019 and are expected to approach 8% in 2024.

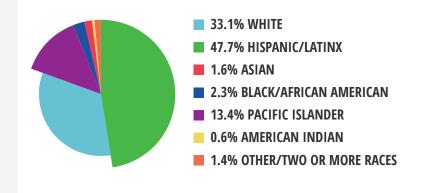


SPRINGDALE SCHOOL DISTRICT DATA

Springdale School District has the largest enrollment not only in Northwest Arkansas but also the entire state with over 22,000 students. It's also the most diverse school district in the region with students from diverse populations accounting for nearly 67% of enrollment. Hispanic/Latinx students account for nearly 48% of enrollment with 36% of students classified as English learners. Springdale students speak 47 languages, with the majority of those speaking Spanish and Marshallese.

TOTAL ENROLLMENT 22,164

RACE/ETHNICITY FOR 2019-2020 SCHOOL YEAR



HIGHLIGHTS

English Learners 36.3%

Languages Spoken 49

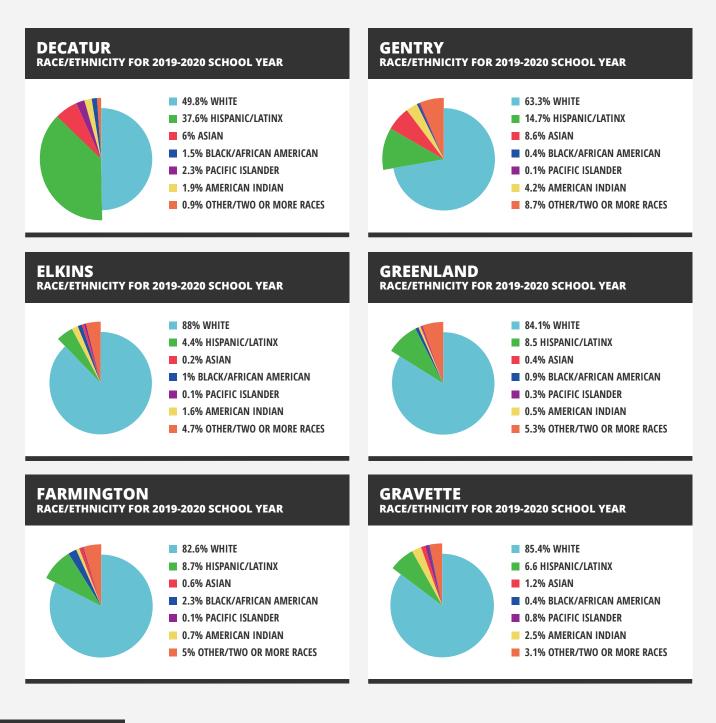
Top Languages Marshallese, Spanish

Top Origins of Birth El Salvador, Guatemala, Marshall Islands, Mexico



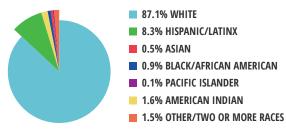
OTHER DISTRICTS SCHOOL DISTRICT DATA

Northwest Arkansas is home to numerous high-performing, diverse school districts. In this report, we are including diversity enrollment data for each district in the region. Like the larger districts, diverse enrollment in these smaller districts has continued to grow.



OTHER DISTRICTS SCHOOL DISTRICT DATA

LINCOLN **PRAIRIE GROVE** RACE/ETHNICITY FOR 2019-2020 SCHOOL YEAR **RACE/ETHNICITY FOR 2019-2020 SCHOOL YEAR** 79.2% WHITE 86.6% WHITE 9.2% HISPANIC/LATINX 5.7% HISPANIC/LATINX 3% ASIAN 1.2% ASIAN 1.1% BLACK/AFRICAN AMERICAN 2% BLACK/AFRICAN AMERICAN 0.2% PACIFIC ISLANDER 0.3% PACIFIC ISLANDER 3.8% AMERICAN INDIAN 3.4% AMERICAN INDIAN **3.5% OTHER/TWO OR MORE RACES** 0.8% OTHER/TWO OR MORE RACES PEA RIDGE WEST FORK **RACE/ETHNICITY FOR 2019-2020 SCHOOL YEAR** RACE/ETHNICITY FOR 2019-2020 SCHOOL YEAR 87.1% WHITE 86.3% WHITE 8.3% HISPANIC/LATINX 5% HISPANIC/LATINX 0.5% ASIAN 1.1% ASIAN 0.9% BLACK/AFRICAN AMERICAN 1.5% BLACK/AFRICAN AMERICAN 0% PACIFIC ISLANDER



DIVERSITY | 19

2.1% AMERICAN INDIAN

4.6% OTHER/TWO OR MORE RACES

RESOURCES AND ACKNOWLEDGMENTS

For purposes of this report, all references to Northwest Arkansas refer to the Fayetteville-Springdale-Rogers Metropolitan Statistical Area. This area encompasses Benton, Washington and Madison counties in Arkansas and includes the cities and towns of Avoca, Bella Vista, Bentonville, Bethel Heights, Cave Springs, Centerton, Decatur, Elkins, Elm Springs, Farmington, Fayetteville, Garfield, Gateway, Gentry, Goshen, Gravette, Greenland, Highfill, Hindsville, Huntsville, Johnson, Lincoln, Little Flock, Lowell, Pea Ridge, Prairie Grove, Rogers, Siloam Springs, Springdale, Springtown, St. Paul, Sulphur Springs, Tontitown, West Fork and Winslow.

The data also includes population information from McDonald County, Mo although it was removed from the region's MSA in 2018 by the federal Office of Management and Budget.

Primary information used in this report comes from the United States census and Environmental Systems Research Institute (Esri), an international supplier of information about community economies, populations, demographics and jobs.

References in this report to "diversity" or "diverse populations" includes racially and ethnically diverse individuals also known as "people of color." In addition, for purposes of this report, individuals of Hispanic plus Latinx origin, including both white and non-white Hispanics, are included within the definition of diverse populations.

Information about enrollment and diversity of the student populations in Northwest Arkansas school districts was collected in December 2019 from the districts and the Arkansas Department of Education. The following school districts are represented: Bentonville, Decatur, Elkins, Farmington, Fayetteville, Gentry, Gravette, Greenland, Lincoln, Pea Ridge, Prairie Grove, Rogers, Siloam Springs, Springdale and West Fork.

For purposes of this report, "English learners" are defined as students from a linguistic background other than English who are learning English and academic content in English simultaneously.

"Languages spoken" refers to primary languages spoken in the students' home. "Origins of birth" indicates the country in which the student was born.

Special thanks to the Bentonville, Fayetteville, Rogers, Siloam Springs and Springdale school districts and the Walton Family Foundation for participating and providing photography for this report.

The Northwest Arkansas Council is thankful to the Walmart Foundation and Tyson Foods for their generous support of EngageNWA and dedication to advancing diversity and inclusion in Northwest Arkansas.

Additional Resources

Arkansas Department of Education https://myschoolinfo.arkansas.gov

Advancing Frontline Employees of Color FSG - www.fsg.org

D*iversityNWA* www.diversitynwa.com

EngageNWA www.engagenwa.org

National Equity Atlas www.nationalequityatlas.orរូ

The Making of a Multicultural Super Consumer Nielsen - www.nielson.com